

Umcc Universal Microelectronics Co., Ltd.

(Stock Number: 2413)

Investor Conference



2022/12/14

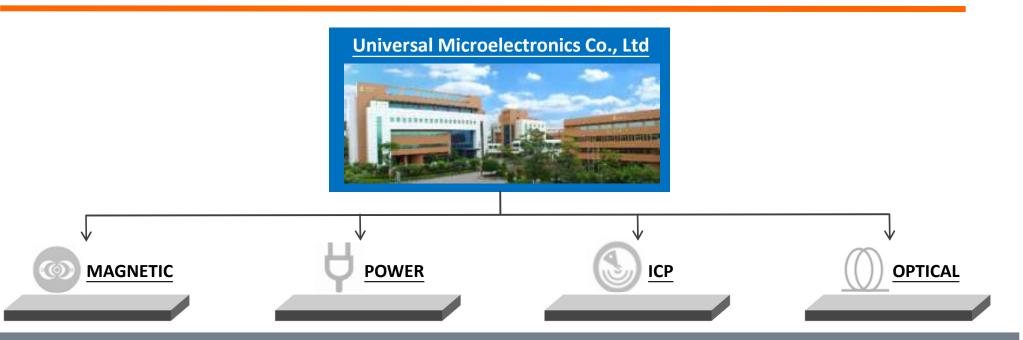


AGENDA

Company Profile
Major Customers
Operational Prospect
Q & A



UMCC About UMEC - Product Segmentation





- * RF transformers
- * Power Transformers
- * Inductor Products
- * Planar Transformers
- * Custom Design **Transformer/Inductor**



- * DC/DC Converters
- * AC Open Frame
- * Power Adapter
- * Hot-swappable Redundant Power
- * DC/AC Inverter



DMS/EMS

- * Marine & GPS Product
- * mmWave Radar
- * Wearable Device
- * BLE related Consumer



- * Ultra High Speed AOC: USB 3.1 Type C & 3.0 AOC; **HDMI 2.1 & 2.0 AOC/TRX; S** FP & QSFP
- * Passive Components:

CWDM/ DWDM **Fused Biconical Taper**



About UMEC

• INITIAL OPERATION:

» January 1984

• EMPLOYEES:

- → Taiwan 750
- » China 2000
- » Vietnam 1000

• CAPITAL:

» US\$43,209,000

• INITIAL PUBLIC OFFERINGS:

» October 1998

ANNUAL SALES:

» US\$141,766,792 (2021年)

• PLANT FLOOR AREA:

- » 32,100 m² ---- Taiwan HQ and Factory
- » 72,200 m² ---- Shenzhen Factory
- » 10,000 m² ---- Longyan Factory
- » 7,200 m² ---- Meizhou Factory
- » 18,000 m² ---- Hanoi Factory



Headquarter Taichung Taiwan



Taichung Factory



Shenzhen Factory



Meizhou Factory



Hanoi Factory



Longyan Factory



UMCC About UMEC - New Facility TW 6F

Before



After





6F Factory Layout





Lanci Umec About UMEC - New Facility Hanoi

Before



After





UMCC About UMEC – Certification

• CERTIFICATIONS:

- » Taiwan Factory ISO 9001/ TL9000
 - ISO 14001
 - UL/ TUV/ CCC/ CQC
 - ISO 45001
 - IATF 16949
 - MFi Manufacturing
- » China Factory - ISO 9001
 - ISO 14001
 - UL/ TUV/ CCC/ CQC
 - IATF 16949
 - QC080000C
 - ISO 45001
 - MFi Manufacturing
- » Vietnam Factory ISO 9001
 - UL/ TUV/ CCC/ CQC
 - ISO 14001
 - ISO 45001
 - MFi Manufacturing







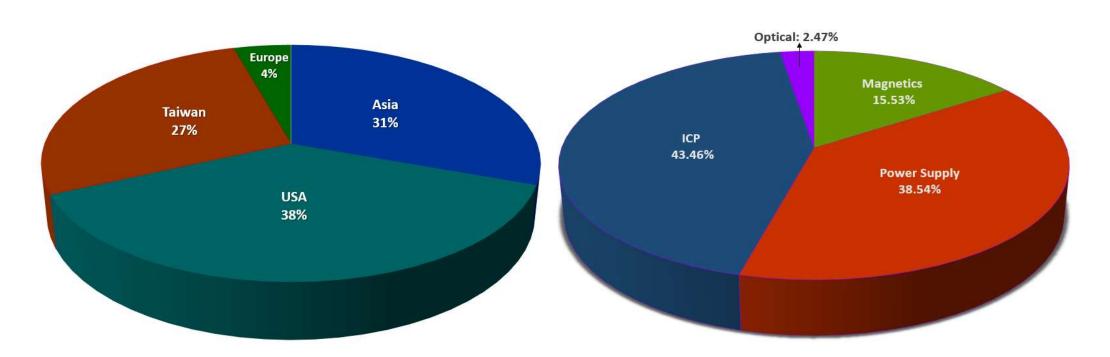


UMCC About UMEC - Sales Revenue By Territory and Product Line

2021 Revenue: USD \$141,766,792



By Product Line





Major Customers





















































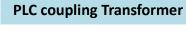








Magnetic Component Product













Automotive Application



Power Transformer for PoE & HomePlug

Common Mode Chokes /
Date Line Filters



Power Inductors
/Common Mode Chokes



SMD Inductor



XDSL Transformers/POTS Inductors



ADSL / VDSL/ G.fast Transformers



Current Sense Inductors/Transformers



Transformer for Power Applications





Telecommunication:

- Major IC design house Alfa-side, to develop Broadband Tele-Com used G.mgfast transformer to maintain UMEC leading technology edge.
- Develop high power planar transformer for the increasing demand on 5G small cell

Power Management:

- Develop 3rd generation Semiconductor SiC IC transformer product line and apply to Data Center, Electricity Car and charge station, Solar Power and Wind Mill Green Energy Power station related equipment usage.
- Telecommunication Power supply used transformer sales compare to 2021 increased up to 10%.

Home Appliance:

■ Silicon Steel transformer product for air condition use, target to test run in 2023.

Automotive:

- Controller area network (CAN)) in car
- Auto Lighting and battery charging on electric car and Power management
- Electric car electronic passive component AEC-Q200 verification ability and IATF16949 system certification
- 2022 Electric car electronic passive component sales compare with 2021 increase 15%



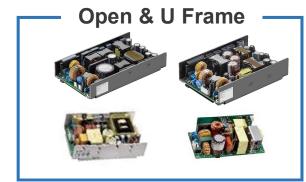
Power Supply













DC/DC from 50W to 700W

For Telecom / Datacom / Industrial Control System







AC/DC from 6W to 2000W

For Networking System / AP Router / Color Laser Printer











Tele-Com and Marine Field:

- Multi-channel switch machine redundant power system
- Marine use multi-port Lithium Battery charger.

5G Cell Base Station System:

- Supply 5G operator customized Power system to sustain high efficiency, high density and high temperature.
- Base on customer's system requirement to develop digitized communication power system.

Operational Prospect – Power Supply (II)

High Frequency and Density Power System:

- Co-work with 3G Semi-com partners to develop High Frequency & Density Power system.
- GaN MOSFET compare with traditional Si MOSFET, can tolerate more high frequency that can smaller the size of the system and bring up the system frequency density and weight.
- Can apply to quick-charge system, White home appliances and low track satellite receiving power system.

Provide sub-system integration service to customers:

- Beyond the Power Supply.
- Provide control and power system firmware, hardware design integration services.
- Shorten customer product time-to-market and bring out UMEC's Power Supply add-on value to benefit both parties.

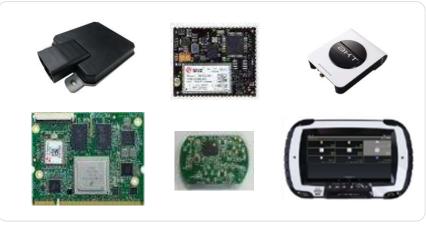


Information & Communication Product

DMS/EMS

- Marine Products
 - Fish Finder, Transducer
 - Marine Chart Plotter
 - Trolling Motor Control System
 - Solid State Marine Radar
- Telephone Line Test Devices
- Automotive Products
 - Automotive mmWave Radar
 - ADAS Solutions
- Industrial dehumidification system controller
- Industrial Android Rugged Tablet Solution
- mmWave Radar Solutions and Modules
- IoT Products
 - Wearable & IoT Devices
 - Controlling Center Platform & System in ZigBee/ Wi-Fi/ BT









UMCC Operational Prospect—EMS/DMS

Marine Product Line:

- 2022 market is recovering due to COVID slowing down. Customer request is strong but because of material shortage (especially on ICs), cause only slightly revenue increase.
- Look into 2023, material shortage should be resolved and with newly developed product get into production, expect to see healthy revenue growth.

Communication Module Product Line:

- Global Pandemic slowing down, communication BT module demand in 2021 are back to normal.
- IOT related application module, due to back-to-office developers increase that cause demand increase, compare with 2021, shipment volume increase by almost 250%, and expect 2023 to continue the growth.

Electronic Testing equipment Product Line:

Office related testing equipment demand are also back to normal, compare with 2021, sales increase up to 30%.



Automotive Radar









ADAS (Advanced Driver Assistance Systems)

- Blind Spot Detection
- Rear Cross Traffic Alert
- Exit Assistance Function
- Lane Change Assistance
- Forward Collision Warning
- Parking Assist Sensor

Commercial Vehicle System

- BSIS UN R151 Blind-spot information systems
- MOIS UN R159 Moving Off Information System

Bike Rear Warning System

- Motorcycle BSD
- Ultra Low Power Bike Radar



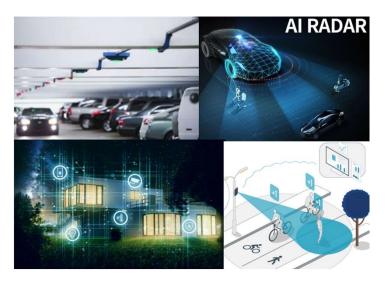
UMCC Operational Prospect - Automotive Radar

Automotive Radar:

- Passenger car radar (SRR) continues to be supplied to different Japanese automakers and new models in Taiwan
- In Europe, all new models of large-scale commercial vehicles and trucks will be forced to import the BSIS UN R151 inner wheel differential blind spot warning system in 2022. UMEC has developed the industry's smallest size 77/79 GHz radar that complies with UN R151 regulations and will begin small-scale production at the end of 2022 The goods will be delivered to European car factories for trial assembly, and mass shipments are expected to begin in 2023
- In Europe, all new large commercial vehicles and trucks will be forced to import the MOIS UM R159 pedestrian and bicycle movement monitoring system in 2024. The company has developed samples and is currently providing customer testing. It is expected to be introduced into mass production in 2023
- The 77GHz bicycle radar with the lowest power number has been developed, which can run on batteries for more than 8 hours. At present, it has obtained ODM from a well-known American bicycle factory, and it will start selling in 2023 Q3. At the same time, it also cooperates with major bicycle brands, e-bike and motorcycles in Taiwan Manufacturer contact and sample delivery



UMCC Home and Commercial Usage Radar



Security

- Pedestrian Detection
- Automotive Security
- Home Security
- Parking Lot Sense

In Cabin Safety

- Passenger Seat Belt Warning
- Child Presence Detection (CPD)
- Driver Health Monitor





Industrial

- Drone Collision Warning
- Unmanned van Collision Warning

Heal thcare

- Vital Sign Measurement
- Elder/Baby Home Care





Operational Prospect – Home & Commercial Usage Radar

Home and Commercial Usage Radar:

- Low power/cost 24GHz modules are not only used in smart toilets, doorbells and lamps, but will also be used in Korean car DVR anti-theft detection systems in 2022
- Miniaturized 60GHz radar modules continue to be developed for applications in different fields. The application market for household and commercial radars will be more diversified and will there are more product business opportunities, especially the application of non-contact and nonvisual biometric detection, as well as the application of home and industrial control and security monitoring



Questions?



Thanks for Your Attention!